

2020 Other Untaxed Income Student Name: _____

ID #: _____

On this form please document the reasons and amounts of Other Untaxed Income received or paid by the student (and the student's parents, if student is Dependent). **If any item does not apply**, enter "N/A" for Not Applicable where a response is requested, or enter \$0 in an area where an amount is requested. If additional space is required, please continue on the back of this form.

A. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S. **Please provide copies of ALL W-2's.**

Name of Person Who Made the Payment	Total Amount Paid in 2020

B. Child support received

List the actual amount of any child support received in 2020 for the children in your household. **Do not include** foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child For Whom Support Was Received	Amount Received in 2020

C. Housing, food, and other living allowances paid to members of the military, clergy, and others

Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount Received in 2020

D. Veterans non-education benefits

List the total amount of veteran's non-education benefits received in 2020. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veterans' educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill.

Name of Recipient	Type of Veterans Non-education Benefit	Amount Received in 2020

E. Other untaxed income

List the amount of other untaxed income not reported elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad benefits, etc. **Do not include** any items reported or excluded in A – D above, student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), WIOA educational benefits, extended foster care benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount Received in 2020

F. Money received or paid on the student's behalf

List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of support the student received in 2020. Include support from a parent whose information was not reported on the student's 2022-2023 FAFSA. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, uncles of the student.

Purpose: e.g., Cash, Rent, Books	Amount Received in 2020	Source

By signing this information request, I certify that all information is complete and correct. If you purposely give false or misleading information on this worksheet, you may receive a fine, a prison sentence, or both.

Student's Signature: _____

Date: _____

Parent's Signature: _____
(if Dependent Student)

Date: _____